

NOTICE OF ELECTION

TO THE QUALIFIED ELECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 42, AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that an election will be held on the 6th day of May, 2023, between the hours of 7:00 a.m. and 7:00 p.m., at the locations listed in Exhibit "B", for the purpose of voting upon the following propositions:

PROPOSITION A

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 42 BE AUTHORIZED TO ISSUE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$6,000,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING THE MAXIMUM NUMBER OF YEARS AUTHORIZED BY LAW FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF ACQUIRING, PURCHASING, OWNING, OPERATING, REPAIRING OR IMPROVING PARKS, LANDSCAPING, PARKWAYS, GREENBELTS, SIDEWALKS, TRAILS, PUBLIC RIGHT-OF-WAY BEAUTIFICATION PROJECTS AND RECREATIONAL EQUIPMENT AND FACILITIES AND ASSOCIATED STREET AND SECURITY LIGHTING, INCLUDING, BUT NOT LIMITED TO, ALL ADDITIONS TO THE PARKS AND RECREATIONAL FACILITIES, AND ALL WORKS, IMPROVEMENTS, FACILITIES, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, AND CONTRACT RIGHTS NEEDED THEREFOR, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

In accordance with Section 1251.052(b) of the Texas Government Code, as amended, the Board has prepared a voter information document ("VID") for the above proposition. A copy of the VID is attached to this Notice as Exhibit "C". The data provided in the VID is based upon certain assumptions, and contains estimates based thereon. To the extent that such assumptions are not realized, the data may vary substantially from the estimates provided in the VID. Such data and related estimates shall not be considered part of the bond proposition to be submitted to the voters, or a contract with such voters, and shall not be considered as a limitation on the District's authority to levy, assess and collect a tax sufficient to pay the principal of and interest on the bonds that is unlimited as to rate or amount pursuant to the Constitution and general laws of the State of Texas.

The election is being held pursuant to an order adopted by the Board of Directors of the District on February 2, 2023, a copy of which is available in the office of the District at 1980 Post Oak Boulevard, Suite 1380, Houston, Texas. The Montgomery County Election Administrator shall appoint the presiding judge and clerks. The early voting ballot board shall be appointed by the Montgomery County Election Administrator.

Early voting in the election by personal appearance shall occur as provided by the County pursuant to the Contract. The clerk for early voting shall be the Administrator, and the place at which such early voting shall be conducted is to be determined by the County pursuant to the Contract. The early voting clerk's address at which the early voting clerk may receive applications for ballot by mail is:

(a) USPS
Elections Administrator
P. O. Box 2646
Conroe, Texas 77305-2646

(b) Common or contract carrier or in person
Elections Administrator
9159 Airport Road
Conroe, Texas 77303

An application for ballot by mail may be submitted to the early voting clerk via email or fax. The early voting clerk's email at which the early voting clerk may receive applications for ballot by mail is election.ballot@mctx.org. The early voting clerk's fax number at which the early voting clerk may receive applications for ballot by mail is (936) 788-8340. For the information, contact the early voting clerk by telephone at (936) 539-7843 or visit the internet website <https://elections.mctx.org>. To be effective, an application for ballot by mail submitted by FAX or EMAIL must also be submitted by mail and be received by the early voting clerk not later than the fourth business day after the transmission by fax or email is received.

The Administrator is hereby appointed as the agent for the Secretary of the Board of the District for the purpose of being custodian of the election records. The agent shall maintain election records in accordance with the Texas Election Code.

Early voting by personal appearance shall occur on each day beginning Monday, April 24, 2023, through Tuesday, May 2, 2023, that is not an official State holiday. The early voting schedule shall be between the hours and at the locations listed in Exhibit "A".

Oral assistance in Spanish is available by contacting the Montgomery County Election Administrator.

BY ORDER OF THE BOARD OF DIRECTORS
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 42

AVISO DE ELECCIÓN

A LOS VOTANTES HABILITADOS DEL DISTRITO DE SERVICIOS PÚBLICOS MUNICIPALES NRO. 42 DEL CONDADO DE MONTGOMERY Y A TODAS LAS DEMÁS PERSONAS INTERESADAS:

Por el presente, se notifica que se llevará a cabo una elección el 6 de mayo de 2023 en el horario de 7:00 a.m. a 7:00 p.m., en los lugares enumerados en el Anexo “B”, para el propósito de votar por las siguientes proposiciones:

PROPOSICIÓN A

¿SE DEBERÁ AUTORIZAR A LA JUNTA DIRECTIVA DEL DISTRITO DE SERVICIOS PÚBLICOS MUNICIPALES NRO. 42 DEL CONDADO DE MONTGOMERY PARA EMITIR LOS BONOS DE DICHO DISTRITO EN UNA O MÁS EMISIONES O SERIES EN LA CANTIDAD MÁXIMA DE \$6,000,000 CON VENCIMIENTOS EN SERIE O DE OTRA MANERA EN DICHOS PLAZOS SEGÚN LOS DETERMINE DICHA JUNTA EN UN PERÍODO O PERÍODOS QUE NO EXCEDAN LA CANTIDAD DE AÑOS MÁXIMA PERMITIDA POR LEY A PARTIR DE SU FECHA O FECHAS, DE MODO QUE DEVENGUEN INTERÉS A CIERTA TASA O TASAS, Y A VENDER DICHOS BONOS A CIERTO PRECIO O PRECIOS, SIEMPRE QUE LA TASA DE INTERÉS EFECTIVA NETA, EN VIRTUD DEL CAPÍTULO 1204 DEL CÓDIGO DE GOBIERNO DE TEXAS, ENMENDADO, DE CUALQUIER EMISIÓN O SERIE DE DICHOS BONOS NO EXCEDA EL LÍMITE LEGAL MÁXIMO EN VIGOR AL MOMENTO DE LA EMISIÓN DE CADA EMISIÓN O SERIE, TODO ESTO SEGÚN LO PUEDA DETERMINAR LA JUNTA DIRECTIVA DE DICHO DISTRITO, CON EL PROPÓSITO O PROPÓSITOS DE ADQUIRIR, COMPRAR, TENER PROPIEDAD, OPERAR, REPARAR O MEJORAR PARQUES, JARDINES, PASEOS FRONDOSOS, ARBOLEDAS, ACERAS, SENDAS, PROYECTOS PÚBLICOS DE EMBELLECIMIENTO DE VÍAS Y EQUIPOS E INSTALACIONES RECREATIVAS, E ILUMINACIÓN DE CALLES Y DE SEGURIDAD RELACIONADA, INCLUYENDO PERO SIN LIMITARSE A ESTO, TODAS LAS ADICIONES A LOS PARQUES E INSTALACIONES RECREATIVAS Y TODOS LOS TRABAJOS, MEJORAS, INSTALACIONES, EQUIPOS, APARATOS, INTERESES EN PROPIEDADES, Y DERECHOS DE CONTRATO NECESARIOS PARA ESTO, Y CON EL PROPÓSITO ADICIONAL DE PAGAR TODOS LOS GASTOS DE ALGUNA MANERA INCIDENTALS A ESTO QUE BAJO LA LEY CORRESPONDIENTE SE PUEDAN PAGAR DE MANERA ADECUADA DE LOS INGRESOS DE DICHOS BONOS; Y PARA FINANCIAR EL PAGO DEL CAPITAL E INTERÉS DE DICHOS BONOS MEDIANTE LA IMPOSICIÓN Y RECAUDACIÓN DE UN IMPUESTO SUFICIENTE A TODA PROPIEDAD GRAVABLE DENTRO DE DICHO DISTRITO, TODO ESTO SEGÚN LO AUTORIZADO POR LA CONSTITUCIÓN Y LAS LEYES DEL ESTADO DE TEXAS, JUNTO CON TODAS LAS MODIFICACIONES Y ADICIONES A ESTO?

De acuerdo con la Sección 1251.052 (b) del Código de Gobierno de Texas, y sus enmiendas, la Junta ha preparado un documento de información para el votante (“VID”) para la proposición anterior. Una copia del VID se encuentra adjunta a esta Orden como Anexo “C”. Los datos que se proporcionan en el VID se basan en ciertas suposiciones y contienen estimados basados en ellas. En la medida en que tales suposiciones no se cumplan, los datos pueden variar considerablemente de los estimados que se proporcionan en el VID. Dichos datos y estimados relacionados no serán considerados parte de la proposición de bonos que será presentada a los votantes, o un contrato con dichos votantes, y no serán considerados como una limitación de la potestad del Distrito para imponer, tasar y recaudar un impuesto suficiente para pagar el capital y el interés de los bonos que es ilimitado en cuanto a tasa o monto en virtud de la Constitución y las leyes generales del Estado de Texas.

La elección se lleva a cabo en conformidad con una orden adoptada por la Junta Directiva del Distrito el 2 de febrero de 2023, una copia de la cual se encuentra disponible en la oficina del Distrito en 1980 Post Oak Boulevard, Suite 1380, Houston, Texas. El Administrador de Elecciones del Condado de Montgomery designará al juez presidente y a los funcionarios. El consejo de boletas de votación anticipada será designado por el Administrador de Elecciones del Condado de Montgomery.

La votación anticipada en persona en la elección se llevará a cabo según lo disponga el Condado en conformidad con el Contrato. El oficial de votación anticipada será el Administrador, y el lugar donde se llevará a cabo dicha votación anticipada será determinado por el Condado en conformidad con el Contrato. La dirección del oficial de votación anticipada en la cual puede recibir las solicitudes de boleta para votar por correo es:

(a) USPS
Elections Administrator
P. O. Box 2646
Conroe, Texas 77305-2646

(b) Servicio de entrega común o contratado o en persona
Elections Administrator
9159 Airport Road
Conroe, Texas 77303

Una solicitud de una boleta para votar por correo postal puede ser enviada al oficial de votación anticipada por correo electrónico o fax. El correo electrónico del oficial de votación anticipada donde se recibirán las solicitudes de boleta para votar por correo es election.ballot@mctx.org. El número de fax del oficial de votación anticipada por el cual puede recibir las solicitudes de boleta para votar por correo es el (936) 788-8340. Para obtener información, comuníquese con el secretario de votación anticipada por teléfono al (936) 539-7843 o visite el sitio web de Internet <https://elections.mctx.org>. Para que sea válida, una solicitud de boleta de votación para votar por correo enviada por FAX o CORREO ELECTRÓNICO además debe ser enviada por correo postal y ser recibida por el oficial de votación anticipada a más tardar el cuarto día laborable después de recibida la transmisión por fax o correo electrónico.

Por el presente, se designa al Administrador como agente del Secretario de la Junta del Distrito para el propósito de tener bajo su custodia los registros electorales. El agente deberá mantener los registros electorales en conformidad con el Código Electoral de Texas.

La votación anticipada en persona se realizará todos los días que no sean feriado oficial del Estado desde el lunes 24 de abril de 2023 hasta el martes 2 de mayo de 2023. La votación anticipada se llevará a cabo durante los horarios y en los lugares indicados en el Anexo "A".

Habrás asistencia oral en español disponible si se comunica con el Administrador de Elecciones del Condado de Montgomery.

POR ORDEN DE LA JUNTA DIRECTIVA
DISTRITO DE SERVICIOS PÚBLICOS MUNICIPALES NRO. 42 DEL CONDADO DE
MONTGOMERY

EXHIBIT A – Revised 3/10/2023
 Montgomery County
 May 6, 2023 Joint Election
 Early Voting Polling Locations and Times

April 24 – 29	Monday	–	Saturday	8:00 am	–	5:00 pm
May 1 – 2	Monday	–	Tuesday	7:00 am	–	7:00 pm

Polling Location <i>Sitio de Votación</i>	Address <i>Dirección</i>	Room <i>Sala</i>
Central Library (Main Early Voting Polling Place) (<i>Sitio Principal Electoral de Votación Adelantada</i>)	104 I-45 North Conroe 77301	Large Meeting Room <i>Sala grande de juntas</i>
North Montgomery County Community Center	600 Gerald Street Willis 77378	Meador Room <i>Sala Meador</i>
Lone Star Community Center	2500 Lone Star Parkway Montgomery 77356	Cissy Boulware Room <i>Sala Cissy Boulware</i>
West Montgomery County Community Development Center	31355 Friendship Drive Magnolia 77355	Green Room <i>Sala verde</i>
Magnolia Event Center	11659 FM 1488 Magnolia 77354	LGI 1 <i>LGI 1</i>
The Woodlands Emergency Training Center	16135 IH-45 South	Room A/B <i>Sala A/B</i>
New Caney ISD Central Administration Office	21580 Loop 494 New Caney 77357	LGI Room <i>Sala LGI</i>
East Montgomery County Fair Association Building	21675A McCleskey Road New Caney 77357	Main Room <i>Sala principal</i>
(Special Forms of Early Voting and Ballot by Mail only:) (<i>Formas Especiales de Votación Adelantada, y Boleta por Correo solamente:</i>) Election Central	9159 Airport Road Conroe 77303	Lobby <i>Vestíbulo</i>

****For voters who are registered in, and reside in, Harris County, Early Voting for the following elections is being conducted only at the location indicated:**

- New Caney Independent School District - New Caney ISD Central Administration Office
- The Woodlands Road Utility District No. 1 - The Woodlands Emergency Training Center

EXHIBIT B – Revised 3/7/2023
Montgomery County
May 6, 2023 Joint Election
Precincts with Elections

Precinct	Consolidated County Election Precincts*	Polling Location	Room <i>Sala</i>	Elections
A	50	Far Hills Utility District Building 10320 Cude Cemetery Road Willis 77318	Meeting Room <i>Sala de Juntas</i>	MC FWSD 6
B	40, 44, 85, 102	John V. Peet Junior High School 1895 Longmire Road Conroe 77304	Gym 2 <i>Gimnasio 2</i>	Montgomery ISD MC MUD 42 MC MUD 202B
C	15	Cornerstone Church 100 Mosswood Drive Conroe 77302	Children's Room <i>Cuarto de Niños</i>	East Plantation UD
D	05, 09, 19, 38, 63, 72, 77, 105	Lone Star Community Center 2500 Lone Star Parkway Montgomery 77356	Cissy Boulware Room <i>Sala Cissy Boulware</i>	Magnolia ISD Montgomery ISD City of Montgomery
E	11, 39	Lake Creek High School 20639 FM 2854 Montgomery 77316	Athletic Foyer <i>Vestíbulo del gimnasio</i>	Montgomery ISD City of Montgomery
F	03, 30, 34, 71, 74, 76, 81, 89, 97 , 101, 107	Magnolia Event Center 11659 FM 1488 Magnolia 77354	LGI 1 <i>LGI 1</i>	Magnolia ISD Montgomery ISD MC MUD 39 Defined Area MC MUD 125 The Woodlands RUD 1
G	13, 18, 28, 29 , 65, 66, 91	West Montgomery County Community Development Center 31355 Friendship Drive Magnolia 77355	Green Room <i>Sala Verde</i>	Magnolia ISD Montgomery ISD City of Stagecoach MC MUD 125
H	04, 06, 24, 31 , 33, 48, 58, 59, 61, 62, 67, 69, 70, 75, 78, 79 and all Harris County voters in The Woodlands RUD 1	Shenandoah Municipal Complex 29955 I-45 North Shenandoah 77381	Council Chambers <i>Cámara del Consejo</i>	Magnolia ISD City of Oak Ridge North City of Shenandoah The Woodlands RUD 1
I	35 , 80	Oak Ridge North Municipal Building 27424 Robinson Road Oak Ridge North 77385	Council Chambers <i>Cámara del Consejo</i>	City of Oak Ridge North
J	90 , 99, 106	The Palm Community Building 285 Central Pine Street Montgomery 77316	Building 2 <i>Edificio 2</i>	Magnolia ISD Montgomery ISD

*Polling Place Precinct in Bold if Consolidated

P:\2023.05.06 Election\Contracts\Exhibit B1 2023.05.06 - 2023.03.07

Please note that Election Day polling places are subject to change

Precinct	Consolidated County Election Precincts*	Polling Location	Room <i>Sala</i>	Elections
K	07 , 16, 53	New Caney Elementary School 20501 FM 1485 New Caney 77357	Gym <i>Gimnasio</i>	New Caney ISD EMC MUD 5
L	26 , 52, 64, 93	East Montgomery County Fair Association Building 21675A McCleskey Road New Caney 77357	Main Room <i>Sala Principal</i>	New Caney ISD
M	54	Peach Creek Baptist Church 25963 FM 1485/99 W New Caney 77357	Fellowship Hall <i>Sala de compañerismo</i>	New Caney ISD
N	14 , 36	Robert L. Crippen Elementary School 18690 Cumberland Boulevard Porter 77365	Gym <i>Gimnasio</i>	New Caney ISD
O	82, 94	Lone Star College - Kingwood, Performing Arts Center 500 Royston Drive Kingwood 77339	APA 119 <i>APA 119</i>	New Caney ISD
P	37, 95 and all Harris County voters in New Caney ISD	Kings Manor Elementary School 21111 Royal Crossing Drive Kingwood 77339	Gym <i>Gimnasio</i>	New Caney ISD
Q	41	Splendora ISD Administration Building 23419 FM 2090 Splendora 77372	Board Room <i>Sala de Juntas</i>	Cleveland ISD City of Cleveland
17	Total Precincts			

*Polling Place Precinct in Bold if Consolidated

P:\2023.05.06 Election\Contracts\Exhibit B1 2023.05.06 - 2023.03.07

Please note that Election Day polling places are subject to change

Montgomery County Elections

Exhibit B

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School District

Cleveland Independent School District					
PCT	Polling Location	Suspense	Active	Total	PCT
*41	Splendora ISD Administration Building	1	49	50	*41
		1	49	50	1

Magnolia Independent School District					
PCT	Polling Location	Suspense	Active	Total	PCT
*03	Magnolia Event Center	157	3,068	3,225	*03
*06	Shenandoah Municipal Complex			0	*06
*09	Lone Star Community Center		1	1	*09
*13	West Montgomery County Community Development Center	131	2,840	2,971	*13
18	West Montgomery County Community Development Center	173	3,943	4,116	18
*28	West Montgomery County Community Development Center	98	2,177	2,275	*28
29	West Montgomery County Community Development Center	244	4,535	4,779	29
*30	Magnolia Event Center	117	3,452	3,569	*30
*34	Magnolia Event Center	31	476	507	*34
*61	Shenandoah Municipal Complex			0	*61
65	West Montgomery County Community Development Center	183	4,786	4,969	65
*66	West Montgomery County Community Development Center	109	2,101	2,210	*66
*69	Shenandoah Municipal Complex			0	*69
*71	Magnolia Event Center	31	180	211	*71
74	Magnolia Event Center	183	2,559	2,742	74
*76	Magnolia Event Center	236	3,343	3,579	*76
*81	Magnolia Event Center	22	1,178	1,200	*81
*89	Magnolia Event Center	227	5,056	5,283	*89
*91	West Montgomery County Community Development Center	200	4,999	5,199	*91
97	Magnolia Event Center	171	3,303	3,474	97
*101	Magnolia Event Center	86	581	667	*101
*106	The Palm Community Building	4	86	90	*106
107	Magnolia Event Center	5	46	51	107
		2,408	48,710	51,118	23

* Jurisdiction Occupies only a part of the Precinct

Montgomery County Elections

Exhibit B

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Montgomery Independent School District					
PCT	Polling Location	Suspense	Active	Total	PCT
*05	Lone Star Community Center		13	13	*05
*09	Lone Star Community Center	85	1,952	2,037	*09
11	Lake Creek High School	145	2,375	2,520	11
19	Lone Star Community Center	178	4,066	4,244	19
*30	Magnolia Event Center	6	167	173	*30
38	Lone Star Community Center	245	3,802	4,047	38
*39	Lake Creek High School	254	5,590	5,844	*39
63	Lone Star Community Center	257	4,349	4,606	63
72	Lone Star Community Center	200	4,282	4,482	72
*76	Magnolia Event Center	9	413	422	*76
*77	Lone Star Community Center	208	4,100	4,308	*77
*89	Magnolia Event Center	1	20	21	*89
*90	The Palm Community Building	93	1,631	1,724	*90
*91	West Montgomery County Community Development Center	5	110	115	*91
*99	The Palm Community Building	2	110	112	*99
*102	John V. Peet Junior High School			0	*102
105	Lone Star Community Center	171	3,523	3,694	105
*106	The Palm Community Building	64	2,178	2,242	*106
		1,923	38,681	40,604	18

New Caney Independent School District					
PCT	Polling Location	Suspense	Active	Total	PCT
*07	New Caney Elementary School	38	751	789	*07
*14	Robert L. Crippen Elementary School	149	4,738	4,887	*14
*16	New Caney Elementary School		2	2	*16
*26	East Montgomery County Fair Association Building	171	3,247	3,418	*26
*36	Robert L. Crippen Elementary School			0	*36
37	Kings Manor Elementary School	168	3,448	3,616	37
52	East Montgomery County Fair Association Building	202	4,197	4,399	52
*53	New Caney Elementary School	224	5,730	5,954	*53
54	Peach Creek Baptist Church	100	1,701	1,801	54
*64	East Montgomery County Fair Association Building	2	80	82	*64
82	Lone Star College - Kingwood, Performing Arts Center	188	3,962	4,150	82
93	East Montgomery County Fair Association Building	294	4,527	4,821	93
94	Lone Star College - Kingwood, Performing Arts Center	270	3,950	4,220	94
95	Kings Manor Elementary School	379	3,939	4,318	95
		2,185	40,272	42,457	14

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Montgomery County Elections

Exhibit B

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City

City of Cleveland					
PCT	Polling Location	Suspense	Active	Total	PCT
*41	Splendora ISD Administration Building	2	144	146	*41
		2	144	146	1

City of Montgomery					
PCT	Polling Location	Suspense	Active	Total	PCT
*09	Lone Star Community Center			0	*09
*19	Lone Star Community Center	41	660	701	*19
*38	Lone Star Community Center	5	115	120	*38
*39	Lake Creek High School	14	190	204	*39
63	Lone Star Community Center			0	63
*105	Lone Star Community Center	32	688	720	*105
		92	1,653	1,745	6

City of Oak Ridge North					
PCT	Polling Location	Suspense	Active	Total	PCT
*24	Shenandoah Municipal Complex			0	*24
*35	Oak Ridge North Municipal Building	99	2,348	2,447	*35
*80	Oak Ridge North Municipal Building			0	*80
		99	2,348	2,447	3

City of Shenandoah					
PCT	Polling Location	Suspense	Active	Total	PCT
*24	Shenandoah Municipal Complex	53	295	348	*24
*31	Shenandoah Municipal Complex	136	2,262	2,398	*31
*33	Shenandoah Municipal Complex		15	15	*33
*62	Shenandoah Municipal Complex			0	*62
		189	2,572	2,761	4

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Montgomery County Elections

Exhibit B

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City of Stagecoach					
PCT	Polling Location	Suspense	Active	Total	PCT
*28	West Montgomery County Community Development Center	11	467	478	*28
		11	467	478	1

* Jurisdiction Occupies only a part of the Precinct

Montgomery County Elections

Exhibit B

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Municipal Utility District

East Montgomery County Municipal Utility District No. 05					
PCT	Polling Location	Suspense	Active	Total	PCT
*07	New Caney Elementary School			0	*07
				0	1

East Plantation Utility District					
PCT	Polling Location	Suspense	Active	Total	PCT
*15	Cornerstone Church	44	1,160	1,204	*15
		44	1,160	1,204	1

Montgomery County Fresh Water Supply District No. 06					
PCT	Polling Location	Suspense	Active	Total	PCT
*50	Far Hills Utility District Building	8	228	236	*50
		8	228	236	1

Montgomery County Municipal Utility District 042					
PCT	Polling Location	Suspense	Active	Total	PCT
*102	John V. Peet Junior High School	29	774	803	*102
		29	774	803	1

Montgomery County Municipal Utility District 125					
PCT	Polling Location	Suspense	Active	Total	PCT
*30	Magnolia Event Center			0	*30
*91	West Montgomery County Community Development Center			0	*91
				0	2

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Montgomery County Elections

Exhibit B

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Montgomery County Municipal Utility District 202B					
PCT	Polling Location	Suspense	Active	Total	PCT
*44	John V. Peet Junior High School			0	*44
*85	John V. Peet Junior High School			0	*85
				0	2

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Montgomery County Elections

Exhibit B

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Road Utility District

The Woodlands Road Utility District No. 1					
PCT	Polling Location	Suspense	Active	Total	PCT
03	Magnolia Event Center			0	03
*04	Shenandoah Municipal Complex	1	5	6	*04
*06	Shenandoah Municipal Complex			0	*06
*31	Shenandoah Municipal Complex		3	3	*31
*33	Shenandoah Municipal Complex	2	29	31	*33
*48	Shenandoah Municipal Complex			0	*48
*58	Shenandoah Municipal Complex			0	*58
*59	Shenandoah Municipal Complex			0	*59
*61	Shenandoah Municipal Complex		1	1	*61
*62	Shenandoah Municipal Complex		13	13	*62
*67	Shenandoah Municipal Complex			0	*67
*69	Shenandoah Municipal Complex			0	*69
*70	Shenandoah Municipal Complex			0	*70
*75	Shenandoah Municipal Complex			0	*75
*78	Shenandoah Municipal Complex	2		2	*78
*79	Shenandoah Municipal Complex			0	*79
*81	Magnolia Event Center		6	6	*81
*101	Magnolia Event Center			0	*101
		5	57	62	18

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Montgomery County Elections

Exhibit B

Report Time:3/7/2023 12:59:03 PM

Improvement District Zones

Montgomery County Municipal Utility District No. 39 Defined Area					
PCT	Polling Location	Suspense	Active	Total	PCT
*74	Magnolia Event Center			0	*74
*81	Magnolia Event Center			0	*81
				0	2

* Jurisdiction Occupies only a part of the Precinct

Exhibit C
Anexo C

VOTER INFORMATION
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 42

Montgomery County Municipal Utility District No. 42 (the "District") will hold a bond election on Saturday, May 6, 2023, for voting on the following proposition:

Language to Appear on Ballot
THE ISSUANCE OF \$6,000,000 IN PARKS AND RECREATIONAL FACILITIES BONDS AND THE LEVY OF AD VALOREM TAXES SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE PARKS AND RECREATIONAL FACILITIES BONDS

Estimated Debt Service Requirements for Bonds Secured by Ad Valorem Taxes
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Proposed Bonds to be Authorized

Principal of Proposed Bonds to be Authorized:	\$6,000,000
(+) Estimated Interest on Proposed Bonds to be Authorized (@ 5.75% ¹):	<u>5,386,025</u>
(=) Estimated Combined Principal and Interest Requirements ¹ :	<u>\$11,386,025</u>

Outstanding Bonds as of February 2, 2023

Principal of Bonds Outstanding:	\$8,590,000
(+) Interest on Bonds Outstanding ² :	<u>4,142,948</u>
(=) Combined Principal and Interest Requirements ² :	<u>\$12,732,948</u>

Estimated Maximum Annual Increase in Taxes

Estimated Maximum Annual Increase in Taxes on \$100,000 Homestead:	\$ <u>-0-</u>
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Summary of Major Assumptions

The estimated maximum annual increase in taxes listed above for the Proposed Bonds is based upon the assumptions presented in this section regarding the estimated growth in appraised value of the District, amortization schedule for the District's outstanding bonds and Proposed Bonds, the District's tax collection rate, no change in the District's other tax rate components, if any, and the exemptions currently granted by the District, if any. To the extent that such assumptions are not realized, the actual maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the bonds may vary substantially from the estimated maximum annual increase

¹ Assumes an interest rate of 5.75% on the Proposed Bonds and issuance in accordance with the amortization schedule shown on the attached Cash Flow. The estimated interest and amortization schedule are based upon current assumptions and projections related to interest rates, property development, assessed valuations and tax collection rates. To the extent that such assumptions are not realized, the actual interest on the bonds may vary substantially from the estimated interest presented herein. Such estimated interest shall not be considered part of the bond proposition to be submitted to the voters, or a contract with said voters, and shall not be considered as a limitation on the District's authority to levy, assess and collect a tax sufficient to pay the principal of and interest on the bonds that is unlimited as to rate or amount pursuant to the Constitution and general laws of the State of Texas.

² Assumes the principal of and interest on the Outstanding Bonds are paid in accordance with the maturity schedules set forth in the Official Statement for each series of the Outstanding Bonds, and that no such bonds are refunded, defeased, or otherwise called for redemption prior to their scheduled maturities.

presented herein. The estimated maximum annual increase presented herein shall not be considered part of the bond proposition to be submitted to the voters, or a contract with such voters, and shall not be considered as a limitation on the District's authority to levy, assess and collect a tax sufficient to pay the principal of and interest on the bonds that is unlimited as to rate or amount pursuant to the Constitution and general laws of the State of Texas.

Changes in Future Appraised Value:

<u>Tax Year</u>	<u>Annual Growth</u>	<u>Appraised Value</u>
See Cash Flow	See Cash Flow	See Cash Flow

Amortization of Debt Service:

<u>Fiscal Year</u>	<u>Outstanding</u>	<u>Proposed</u>	<u>Combined</u>
See Cash Flow	See Cash Flow	See Cash Flow	See Cash Flow

Interest Rate on Proposed Debt: 5.75%

5,386,025

Annual Tax Collections: 98.00%

1,077,594

Additional Assumptions:

1.00% interest earning on funds

An increase in debt service tax rate over time assumes decrease in maintenance tax rate. Total tax rate remains \$0.96.

INFORMACIÓN PARA EL VOTANTE DISTRITO DE SERVICIOS PÚBLICOS MUNICIPALES NRO. 42 DEL CONDADO DE MONTGOMERY
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El Distrito de Servicios Públicos Municipales Nro. 42 del Condado de Montgomery (el “Distrito”) celebrará una elección de bonos el sábado 6 de mayo de 2023 para el propósito de votar sobre la siguiente proposición:

Lenguaje que aparecerá en la boleta
LA EMISIÓN DE \$6,000,000 EN BONOS PARA PARQUES E INSTALACIONES RECREATIVAS Y LA IMPOSICIÓN DE IMPUESTOS AD VALOREM SUFICIENTES PARA PAGAR EL CAPITAL Y EL INTERÉS DE LOS BONOS PARA PARQUES E INSTALACIONES RECREATIVAS

Requisitos estimados de servicio de la deuda para bonos garantizados por impuestos ad valorem
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Bonos a autorizar propuestos

Cantidad de capital de los bonos a autorizar propuestos:	\$6,000,000
(+) Interés estimado de los bonos a autorizar propuestos (al 5.75%): ¹	<u>5,386,025</u>
(=) Requisitos estimados de capital e interés combinados ¹ :	<u>\$11,386,025</u>

Bonos pendientes al 2 de febrero de 2023

Capital de los bonos pendientes:	\$8,590,000
(+) Interés sobre bonos pendientes ² :	<u>4,142,948</u>
(=) Requisitos estimados de capital e interés combinados ² :	<u>\$12,732,948</u>

Aumento anual, máximo y estimado en impuestos
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Aumento anual, máximo y estimado en impuestos sobre una residencia principal de \$100,000:	\$ -0-
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Resumen de suposiciones importantes
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El aumento anual, máximo y estimado en impuestos que aparece arriba para los bonos propuestos se basa en las suposiciones presentadas en esta sección respecto del crecimiento estimado en la tasación fiscal del Distrito, el programa de amortización para los bonos pendientes del Distrito y los bonos propuestos, el

¹ Supone una tasa de interés del 5.75% sobre los bonos propuestos y la emisión de acuerdo con el programa de amortización que se muestra en el Flujo de caja adjunto. El interés y el programa de amortización estimados se basan en suposiciones y proyecciones actuales vinculadas con las tasas de interés, desarrollo inmobiliario, tasaciones fiscales e índices de recaudación de impuestos. En la medida en que tales suposiciones no se cumplan, el interés real sobre los bonos puede variar considerablemente del interés estimado que se presenta aquí. Dicho interés estimado no será considerado parte de la proposición de bonos que será presentada a los votantes, o un contrato con dichos votantes, y no será considerado como una limitación de la potestad del Distrito para imponer, tasar y recaudar un impuesto suficiente para pagar el capital y el interés de los bonos que es ilimitado en cuanto a tasa o cantidad en virtud de la Constitución y las leyes generales del Estado de Texas.

² Supone que el capital e interés sobre los bonos pendientes se pagan en conformidad con los programas de vencimiento expuestos en la Declaración Oficial de cada serie de los bonos pendientes, y que ningún bono de ese tipo es reembolsado, cancelado o de otra forma canjeado antes de los vencimientos programados.

índice de recaudación de impuestos del Distrito, sin cambio en componentes de otras tasas de impuestos del Distrito, de haberlos, y las exenciones actualmente otorgadas por el Distrito, de haberlas. En la medida en que dichas suposiciones no se cumplan, el aumento anual, máximo y estimado real en la cantidad de impuestos que se gravarían a una residencia principal en el Distrito con una tasación fiscal de \$100,000 para devolver los bonos puede variar considerablemente del aumento anual, máximo y estimado que se presenta aquí. El aumento anual, máximo y estimado que se presenta aquí no será considerado parte de la proposición de bonos que será presentada a los votantes, o un contrato con dichos votantes, y no será considerado como una limitación de la potestad del Distrito para imponer, tasar y recaudar un impuesto suficiente para pagar el capital y el interés de los bonos que es ilimitado en cuanto a tasa o cantidad en virtud de la Constitución y las leyes generales del Estado de Texas.

Cambios en futuras tasaciones fiscales:

<u>Año del impuesto</u>	<u>Crecimiento anual</u>	<u>Tasación fiscal</u>
Véase Flujo de caja	Véase Flujo de caja	Véase Flujo de caja

Amortización de servicio de la deuda:

<u>Año Fiscal</u>	<u>Pendiente</u>	<u>Propuesto</u>	<u>Combinado</u>
Véase Flujo de caja	Véase Flujo de caja	Véase Flujo de caja	Véase Flujo de caja

Tasa de interés sobre deuda propuesta: 5.75%
Recaudaciones anuales de impuestos: 98.00%
Suposiciones adicionales:
Ganancias por interés sobre fondos del 1.00%
Un aumento en la tasa de impuestos para servicio de la deuda en el tiempo supone una baja en la tasa del impuesto de mantenimiento. Tasa total de impuestos permanece en \$0.96.

5,386,025
1,077,594